

## HELEN G. LEVY

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### EDUCATION

- 1998      Ph.D., Economics, Princeton University
- 1991      B.A. *cum laude*, Mathematics and History, Yale University

### CURRENT EMPLOYMENT AND AFFILIATIONS

#### **University of Michigan at Ann Arbor, 2004 to present**

Research Professor, Survey Research Center, Institute for Social Research, 2016 – present

*Additional current appointments as Research Professor at the University of Michigan:*

Department of Health Management and Policy, School of Public Health, 2016 – present

Gerald R. Ford School of Public Policy, 2016 – present

Mary H. Weiser Food Allergy Center, Michigan Medicine, 2023 – present

Affiliate, Population Studies Center, 2005 – present

**Health and Retirement Study:** Co-Investigator, 2024 - present and 2011 – 2017

**American Economic Association Committee on Economic Statistics:** Member, 2022 – present

**National Bureau of Economic Research:** Research Associate, 2009 – present

**National Academy of Social Insurance:** Member, elected 2016

***Journal of Health Politics, Policy, and Law:*** Editorial Board Member, 2025 - present

### PAST EMPLOYMENT

#### **University of Michigan at Ann Arbor**

Associate Director, Survey Research Center, Institute for Social Research, 2019 – 2023

Research Associate Professor, 2011 – 2016

Research Assistant Professor, 2004 – 2011

Visiting Scholar, National Poverty Center, 2004

**Russell Sage Foundation, New York NY:** Visiting Scholar, Academic year 2016 –2017

**White House Council of Economic Advisers, Executive Office of the President, Washington DC:**

Senior Economist, Academic year 2010 – 2011

**University of Chicago:** Assistant Professor, Harris School of Public Policy Studies, 2000 – 2004

**University of California at Berkeley:** Robert Wood Johnson Foundation Scholar in Health Policy Research, 1998 – 2000

**The Robert Wood Johnson Foundation, Princeton NJ:** Research Intern (part-time), 1995 – 1998

**White House Task Force on Health Care Reform, Washington DC:** Policy Assistant, January – May 1993  
**Agency for Health Care Policy and Research, US Department of Health and Human Services, Rockville MD:** Research Assistant, 1991 – 1993

## RESEARCH ARTICLES AND BOOK CHAPTERS

1. **Levy, Helen.** 2026. Black-White Gaps in Employer-Sponsored Health Insurance. *American Economic Association Papers and Proceedings* 116:406-411.
2. Becker, N.V., **Levy, H.**, Hirth, R.A., Clark, S.J., Tipirneni, R. and Ayanian, J.Z., 2026. Financial Outcomes among Medicaid Expansion Enrollees. *JAMA Network Open*, 9(4), p.e269328
3. Dalziel, Kim, Kao-Ping Chua, Xinyang Hua, Li Huang, Andrew Ryan, Gary L. Freed, **Helen Levy**, and John Z. Ayanian. 2026. Association of Medicaid expansion with children's insurance coverage and healthcare utilization. *Health Affairs Scholar* 4(1)
4. Lei L, Maust DT, Ankuda C, Hoffman G, Kim HM, Strominger J, **Levy H.** 2025. Older Adults Living with Dementia Enrolled in Similar Medicare Advantage Plans Compared to Those without Dementia. *Alzheimer's & Dementia: Behavior & Socioeconomics of Aging* 1:e70016 <https://doi.org/10.1002/bsa3.70016>
5. Buchmueller, Thomas C. and Helen Levy. 2025. The Human Cost of Cutting Medicaid. Brookings Institution Op-Ed, posted online April 30, 2025.
6. Buchmueller, Thomas C., and **Helen Levy.** 2025. The Impact of Health Insurance on Mortality. *Annual Review of Public Health* 46:541-550
7. Tipirneni, Renuka, Eric T. Roberts, **Helen G. Levy**, Andrei R. Stefanescu, Kenneth M. Langa, Kara Zivin, Donovan T. Maust, and John Z. Ayanian. 2025. Health Care Utilization and Costs for Older Adults Aging into Medicare After the Affordable Care Act. *JAMA Health Forum*, 6(1):e245025-e245025
8. Johnson, David S., **Helen Levy**, Jordan Matsudaira, Barbara L. Wolfe, and James P. Ziliak. 2024. Measuring Poverty: Advances to the Supplemental Poverty Measure. *The ANNALS of the American Academy of Political and Social Science* 711(1): 20-37
9. Peirce, Alexandra, Ying-Jen Lin, Angela Fagerlin, Michele Heisler, **Helen Levy**, and Jeffrey Kullgren. 2024. Evaluating a novel online behavioural intervention to encourage cost-conscious strategies among US adults with chronic conditions who are enrolled in a high-deductible health plan: a proof-of-concept pilot study. *BMJ Open* 14(5): e076852
10. Lei L, **Levy H.**, Ankuda C, Hoffman G, Kim HM, Strominger J, Maust DT. 2024. Partner Plan Choices and Medicare Advantage Enrollment Decisions Among Older Adults. *JAMA* 331(15):1322-1325
11. Hirth, Richard A., Zachary M. Levinson, Neha Buch Blattner, Vanessa K. Dalton, Angela S. Kelley, Michael Lanham, Marsha Manning, Edward C. Norton, **Helen G. Levy**, and James M. Dupree. 2023. Developing an Adjunct Services Approach to Identify the Use of Procedures Not Covered by Health Insurance: The Case of In Vitro Fertilization. *Medical Care* 61(4): 222-225
12. Barcellos, Silvia, Mireille Jacobson, and **Helen G. Levy.** 2023. The Impact of Eligibility for Medicaid versus Subsidized Private Health Insurance on Medical Spending, Self-Reported Health, and Public Program Participation. *American Journal of Health Economics* 9(2): 262-295
13. Hu, Tiffany Yung-Shin, Iman Ali, Michele Heisler, **Helen Levy**, Angela Fagerlin, and Jeffrey T. Kullgren. 2023. Helping Patients with Chronic Conditions Overcome Challenges of High-Deductible Health Plans: Mixed Methods Study. *JMIR Formative Research* 7(1): e37596

14. **Levy, Helen.** The Long-Run Prevalence of Food Insufficiency among Older Americans. 2022. *Applied Economic Perspectives and Policy* 2022: 1-16  
*Awarded 2023 Outstanding Article Award from Applied Economic Perspectives and Policy*
15. Tipirneni R, **Levy HG**, Langa KM, McCammon RJ, Zivin K, Luster J, Karmakar M, Ayanian JZ. 2021. Changes in Health Care Access and Utilization for Low-SES Adults Age 51-64 after Medicaid Expansion. *The Journals of Gerontology: Series B* 76(6):1218-1230
16. Buchmueller, Thomas C., **Helen Levy**, and Robert G. Valletta. 2021. Medicaid Expansion and the Unemployed. *Journal of Labor Economics* 39 (S2): S575-S617.
17. Kullgren, Jeffrey T., Elizabeth Q. Cliff, Christopher Krenz, Brady T. West, **Helen Levy**, Mark Fendrick, and Angela Fagerlin. 2020. Use of Health Savings Accounts Among US Adults Enrolled in High-Deductible Health Plans. *JAMA Network Open* 3(7): e2011014-e2011014. DOI:10.1001/jamanetworkopen.2020.11014
18. Buchmueller, Thomas C., Betsy Q. Cliff, and **Helen Levy**. 2020. The Benefits of Medicaid Expansion. *JAMA Health Forum* 1(7):e200879-e200879.
19. **Levy, Helen**, Andrew Ying, and Nicholas Bagley. 2020. What's Left of the Affordable Care Act? A Progress Report. *RSF: The Russell Sage Foundation Journal of the Social Sciences* 6(2): 42–66. DOI: 10.7758/RSF.2020.6.2.02
20. Glied, Sherry, and **Helen Levy**. 2020. The Potential Effects of Coronavirus on National Health Expenditures, *JAMA*, published online April 28, 2020. doi:10.1001/jama.2020.6644
21. Buchmueller, Thomas C. and **Helen G. Levy**. 2020. The ACA's Impact on Racial and Ethnic Disparities in Health Insurance Coverage and Access to Care. *Health Affairs* 39(3): 395 - 402
22. Rhodes, Jordan H., Thomas C. Buchmueller, **Helen G. Levy** and Sayeh S. Nikpay. 2020. Heterogeneous Effects of the ACA Medicaid Expansion on Hospital Financial Outcomes. *Contemporary Economic Policy* 38(1):81-93. doi: 10.1111/coep.12428.
23. **Levy, Helen**, John Z. Ayanian, Thomas C. Buchmueller, Donald R. Grimes, and Gabriel M. Ehrlich. 2020. Macroeconomic Feedback Effects of Medicaid Expansion: Evidence from Michigan. *Journal of Health Politics, Policy, and Law* 45(1): 5 – 48.  
*Awarded 2020 George I. Treyz Gold Award for Excellence in Economic and Demographic Analysis from REMI Inc.*
24. Dupree JM, Levinson Z, Kelley AS, Manning M, Dalton VK, **Levy H**, Hirth RA. 2019. Provision of Insurance Coverage for IVF by a Large Employer and Changes in IVF Rates among Health Plan Enrollees. *JAMA* 322(19):1920-1921. doi: 10.1001/jama.2019.16055
25. Kelley, Alan Taylor, Renuka Tipirneni, and **Helen Levy**. 2019. Changes in Veterans' Coverage and Access to Care Following the Affordable Care Act, 2011-2017. *American Journal of Public Health* 109 (9): 1233-1235.
26. Kullgren, Jeffrey T., Betsy Q. Cliff, Chris D. Krenz, **Helen Levy**, Brady West, A. Mark Fendrick, Jonathan So, and Angela Fagerlin. 2019. A Survey of Americans with High-Deductible Health Plans Identifies Opportunities to Enhance Consumer Behaviors. *Health Affairs* 38(3): 416-424.
27. Hirth, Richard A., Yubraj Acharya, **Helen G. Levy**, and Kenneth M. Langa. 2019. Does Home Equity Affect Decisions on Long-Term Care Insurance Purchases? Evidence from the United States. *Research on Aging* 41(6): 602-628. doi: 10.1177/0164027519830078
28. Cliff, Betsy Q., Christopher Krenz, Brady T. West, **Helen Levy**, A. Mark Fendrick, Tyler NA Winkelman, Jonathan So, Angela Fagerlin, and Jeffrey T. Kullgren. 2019. Attitudes about Consumer Strategies among Americans in High-deductible Health Plans. *Medical Care* 57 (3): 187-193.

29. **Levy, Helen**, Thomas Buchmueller, and Sayeh Nikpay. 2019. The Impact of Medicaid Expansion on Household Consumption. *Eastern Economic Journal* 45(1): 34-57.
30. Vincent Fusaro, H. Luke Shaefer, and **Helen Levy**. 2018. Racial and Ethnic Disparities in the Lifetime Prevalence of Homelessness in the United States. *Demography* 55(6): 2119-2128.
31. Michael M. McKee, HwaJung Choi, Shelby Wilson, Melissa J. DeJonckheere, Philip Zazove, and **Helen Levy**. 2018. Determinants of Hearing Aid Use among Older Americans with Hearing Loss. *The Gerontologist*. DOI: 10.1093/geront/gny051
32. **Helen Levy**, Edward C. Norton, and Jeffrey Smith. 2018. Tobacco Regulation and Cost-Benefit Analysis: How Should We Value Foregone Consumer Surplus? *American Journal of Health Economics* 4(1): 1 - 25.
33. Kullgren, Jeffrey T., Elizabeth Q. Cliff, Christopher Krenz, Brady T. West, **Helen Levy**, A. Mark Fendrick, and Angela Fagerlin. 2018. Consumer Behaviors Among Individuals Enrolled in High-Deductible Health Plans in the United States. *JAMA Internal Medicine* 178(3): 424-426. DOI: 10.1001/jamainternmed.2017.6622
34. Matthew A. Davis, Kai Zheng, Yang Liu, and **Helen Levy**. 2017. Public Response to Obamacare on Twitter. *Journal of Medical Internet Research* 19(5):e167. DOI:10.2196/jmir.6946
35. Sayeh Nikpay, Seth Freedman, **Helen Levy**, and Thomas Buchmueller. 2017. Impact of the ACA Medicaid Expansion on Emergency Department Visits: Evidence from State-Level Emergency Department Databases. *Annals of Emergency Medicine* 70:215-225.
36. Swenson, Carolyn Weaver, Neil S. Kamdar, **Helen Levy**, Darrell A. Campbell Jr, and Daniel M. Morgan. 2017. Insurance Type and Major Complications after Hysterectomy. *Female Pelvic Medicine & Reconstructive Surgery* 23 (1): 39-43.
37. John Z. Ayanian, Gabriel M. Ehrlich, Donald R. Grimes, and **Helen Levy**. 2017. Economic Effects of Medicaid Expansion in Michigan. *New England Journal of Medicine* 376: 407-410.
38. **Levy, Helen**, Thomas C. Buchmueller, and Sayeh Nikpay. 2016. Health Reform and Retirement. *Journals of Gerontology: Series B* 73(4): 713-722.
39. Amanda Sonnega, Kristen Robinson, and **Helen Levy**. 2016. Home and Community-Based Service and Other Senior Service Use: Prevalence and Characteristics in a National Sample. Available online, *Home Health Care Services Quarterly*.
40. Sayeh Nikpay, Thomas Buchmueller, **Helen Levy**, and Simone Singh. 2016. The Relationship between Uncompensated Care and Hospital Financial Position: Implications of the ACA Medicaid Expansion for Hospital Operating Margins. *Journal of Health Care Finance* 2016: 43(2).
41. Elham Mahmoudi, Wassim Tarraf, Brianna L. Maroukis, and **Helen G. Levy**. 2016. Does Medicare Managed Care Reduce Racial/Ethnic Disparities in Diabetes Preventive Care and Healthcare Expenditures? *American Journal of Managed Care* 22(10): e360-e367.
42. Richard Hirth, Sebastian Calónico, Theresa Gibson, **Helen Levy**, Jeffrey Smith, and Anup Das. 2016. Long-Term Health Spending Persistence among the Privately Insured in the US. *Fiscal Studies* 37(3-4):749-783.
43. Thomas C. Buchmueller, Zachary M. Levinson, **Helen G. Levy**, and Barbara L. Wolfe. 2016. The Effect of the Affordable Care Act on Racial and Ethnic Disparities in Health Insurance Coverage. *American Journal of Public Health* 106:1416-1421.
44. **Helen Levy** and Alexander T. Janke. 2016. Health Literacy and Access to Care. *Journal of Health Communication* 21 (Supp. 1), pp.43-50.
45. Sayeh Nikpay, Tom Buchmueller, and **Helen Levy**. 2016. ACA Medicaid Expansion Reduced Uninsured Hospital Stays in 2014. *Health Affairs* 35(1):106-110.

46. **Helen Levy**. 2015. Income, Poverty, and Material Hardship among Older Americans. *RSF: The Russell Sage Foundation Journal of the Social Sciences* 1(1):55-77.
47. **Helen Levy**. 2015. Assessing the Need for a New Household Panel Study: Health Insurance and Health Care. *Journal of Economic and Social Measurement* 40(1-4):341-356.
48. Sayeh Nikpay, Tom Buchmueller, and **Helen Levy**. 2015. Early Medicaid Expansion in Connecticut Stemmed the Growth in Hospital Uncompensated Care. *Health Affairs* 34(7):1170-1179.
49. Lindsey Leininger, and **Helen Levy**. 2015. Child Health and Access to Medical Care. *The Future of Children* 25(1):65 - 90.
50. Richard A. Hirth, Teresa B. Gibson, **Helen G. Levy**, Jeffrey A. Smith, Sebastian Calónico, and Anup Das. 2015. New Evidence on the Persistence of Health Spending. *Medical Care Research and Review* 72(3): 277-297.
51. **Helen Levy**, Alexander T. Janke, and Kenneth M. Langa. 2014. Health Literacy and the Digital Divide Among Older Americans, *Journal of General Internal Medicine* 30(3): 284-289
52. Elham Mahmoudi and **Helen G. Levy**. 2014. How Did Medicare Part D Affect Racial and Ethnic Disparities in Drug Coverage? *Journals of Gerontology Series B: Psychological Sciences and Social Sciences* 71(3): 581-589.
53. Nicholas Bagley and **Helen Levy**. 2014. Essential Health Benefits and the Affordable Care Act: Law and Process, *Journal of Health Politics, Policy, and Law* 29(2):441 – 465. Reprinted in: The Future of Healthcare Reform in the United States, Anup Malani and Michael H. Schill (eds.), University of Chicago Press, 2015.
54. **Helen Levy**, Peter A. Ubel, Amanda J. Dillard, David R. Weir, and Angela Fagerlin. 2013. Health Numeracy: The Importance of Domain in Assessing Numeracy, *Medical Decision Making* 34(1): 107 - 115.
55. Thomas Buchmueller, Colleen Carey, and **Helen G. Levy**. 2013. Will Employers Drop Health Insurance Coverage because of the Affordable Care Act? *Health Affairs* 32(9): 1522-1530.
56. Lindsey Leininger, **Helen Levy**, and Diane Schanzenbach. 2010. Consequences of SCHIP Expansions for Household Well-Being. *Forum for Health Economics & Policy* 13(1): (Frontiers in Health Policy Research), Article 3.
57. **Helen Levy** and David R. Weir. 2010. Take-Up of Medicare Part D: Evidence from the Health and Retirement Study. *Journal of Gerontology: Social Sciences* 65B(4): 492 – 501.
58. Jonathan Gruber and **Helen Levy**. 2009. The Evolution of Medical Spending Risk. *Journal of Economic Perspectives* 23(4): 25–48.
59. Karin V. Rhodes, Teri L. Veith, Hallie Kushner, **Helen Levy**, and Brent R. Asplin. 2009. Referral Without Access: For Psychiatric Services, Wait for the Beep. *Annals of Emergency Medicine* 54(2): 272-278.
60. **Helen Levy** and Thomas DeLeire. 2008/2009 What Do People Buy When They Don't Buy Health Insurance and What Does that Say about Why They Are Uninsured? *Inquiry* Winter 45(4): 365–379.
61. Katherine Baicker and **Helen Levy**. 2008. Employer Health Insurance Mandates and the Risk of Unemployment. *Risk Management and Insurance Review* 11(1): 109-132.
62. **Helen Levy** and David Meltzer. 2008. The Impact of Health Insurance on Health. *Annual Review of Public Health* 29: 399-409.
63. **Helen Levy**. 2007. Health Insurance and the Transition to Adulthood, in *The Price of Independence: The Economics of Early Adulthood*, Sheldon Danziger and Cecilia Rouse (eds.); Russell Sage Foundation, 2007: 84 – 106.

64. **Helen Levy**. 2007. Health Insurance Coverage of the Baby Boomers Approaching Retirement, in *Redefining Retirement: How Will Boomers Fare?* Olivia Mitchell, Brigitte Madrian, and Beth Soldo (eds.); Oxford University Press, 2007: 159 – 175.
65. **Helen Levy**. 2006. How Is Health Insurance Affected by the Economy? Public and Private Coverage among Low-Skilled Adults in the 1990s. Chapter 14 in *Working and Poor: How Economic and Policy Changes Are Affecting Low-Wage Workers*, Rebecca M. Blank, Sheldon H. Danziger, and Robert F. Schoeni (eds). Russell Sage Foundation. 396 – 425.
66. Thomas DeLeire, Judith Levine and **Helen Levy**. 2006. Is Welfare Reform Responsible for Low-Skilled Women's Declining Health Insurance Coverage in the 1990s? *Journal of Human Resources* 41(3):467-94.
67. **Helen Levy** and David Meltzer. 2006. The Effect of Health Insurance on Health: How Good Is Our Evidence? *Global Forum Update on Research for Health*, 2006, volume 3, pp. 137-141.
68. Brent R. Asplin, Karin V. Rhodes, **Helen Levy**, Nicole Lurie, A. Lauren Crain, Bradley P. Carlin and Arthur L. Kellermann. 2005. Insurance Status and Access to Urgent Ambulatory Care Follow-up Appointments. *JAMA* 294:1248-1254.
69. Thomas DeLeire and **Helen Levy**. 2004. Worker Sorting and the Risk of Death on the Job. *Journal of Labor Economics* 22(4):925 – 953.
70. **Helen Levy** and David Meltzer. 2004. What Do We Really Know about Whether Health Insurance Affects Health? in *Health Policy and the Uninsured: Setting the Agenda*, Catherine McLaughlin (ed.), Urban Institute Press, Washington DC.
71. **Helen Levy** and Roger Feldman. 2001. Does the Incidence of Group Health Insurance Fall on Individual Workers? *International Journal of Health Care Finance and Economics*, 1, 227 – 247.
72. Henry Farber and **Helen Levy**. 2000. Recent Trends in Employer-Sponsored Health Insurance: Are Bad Jobs Getting Worse? *Journal of Health Economics* 19(1): 93 – 119.
73. William N. Evans, **Helen Levy** and Kosali I. Simon. 2000. Research Data in Health Economics. *Journal of Economic Perspectives* 14(4): 203-216.
74. Alan B. Krueger and **Helen Levy**. 1996. Accounting for the Slowdown in Employer Health Care Costs. *Proceedings of the National Tax Association*, Eighty-Ninth Annual Conference 61-75.
75. M.E. Johantgen, R.M. Coffey, R. Harris, **H. Levy** and J.J. Clinton. 1995. Hospital Characteristics Associated with Breast-Conserving Surgery. *American Journal of Public Health* October 85:1432-1434.

## EDITORIALS, BOOK REVIEWS, AND COMMENTARY

1. Buchmueller, Thomas C., and **Helen G. Levy**. 2026. The Price of Advice—Do Management Consultants Deliver Value to Nonprofit Hospitals? (Invited Editorial), *JAMA*
2. Thomas Buchmueller and **Helen Levy**. 2017. Health Reform in the Age of Trump, in *Economics and Policy in the Age of Trump*, ed. Chad Bown, CEPR, pp. 15 - 25.
3. Katherine Baicker and **Helen Levy**. 2015. Cost Sharing as a Tool to Drive Higher-Value Care, (Invited Commentary), *JAMA Internal Medicine*.
4. Katherine Baicker and **Helen Levy**. 2015. How Narrow a Network Is Too Narrow? (Viewpoint), *JAMA Internal Medicine*.
5. Katherine Baicker and **Helen Levy**. 2013. Coordination versus Competition in Health Care Reform (Perspective), *New England Journal of Medicine* 369:789-791.

6. **Helen Levy**. 2012/2013. Health Reform: Learning from Massachusetts (Guest Editor's Introduction to Special Issue), *Inquiry*, 49(4) Winter: 300-302.
7. Katherine Baicker and **Helen Levy**. 2012. The Insurance Value of Medicare (Perspective), *New England Journal of Medicine* 367:1773-1775.
8. Jill R. Horwitz and **Helen Levy**. 2012. Obamacare will help drive down health care costs, posted on CNN Opinion June 28, 2012.
9. Jill R. Horwitz, **Helen Levy**, and Kathryn Gilbert. 2012. Health Care Economics 101 and the Supreme Court, posted on *Health Affairs* blog May 23, 2012.
10. **Helen Levy**. 2010. Review of *Who Has the Cure? Hamilton Project Ideas on Health Care*, Jason Furman (editor). *Journal of Economic Literature* 48: 464 – 466.
11. Catherine McLaughlin, **Helen Levy**, and Brian Quinn. 2009. Aspects of Health Reform: Contributions from the Economic Research Initiative on the Uninsured (Introduction to Special Issue), *Inquiry* 46(2): 182 – 186.
12. **Helen Levy**. 2007. Review of *Medicine and the Market: Equity v. Choice*, by Daniel Callahan and Angela Wasunna. *Journal of Economic Literature* 45(3): 760 – 761.

## POLICY BRIEFS, DATA USER GUIDES, AND GOVERNMENT REPORTS

1. **Levy, Helen**, Sarah Peterson, Samantha Iovan, Marianne Udow-Phillips, Thomas Buchmueller, Jaque King, and Joshua Traylor. 2026. HR1 and Michigan Medicaid: Work Requirements. <https://chrt.org/publication/hr1-and-michigan-medicaid-work-requirements/>
2. Iovan, Samantha, Sarah Peterson, Marianne Udow-Phillips, **Helen Levy**, Thomas Buchmueller, and Joshua Traylor. 2026. HR1 and Michigan Medicaid: Eligibility and Financing Impact. <https://chrt.org/wp-content/uploads/2026/06/HR1-Medicaid-Impacts-Final-7-11-26.pdf>
3. Henry, Nailah, **Helen Levy**, Marianne Udow-Phillips, Thomas Buchmueller, and Joshua Traylor. 2026. Health Insurance in Michigan, 2008 – 2024. <https://chrt.org/publication/18233-2/>
4. Agarwal, Vani, Tom Buchmueller, **Helen Levy**, and Wesley Yin. 2025. How Cuts to the Insurance Marketplaces Will Harm Entrepreneurs. *Briefing Book*. <https://www.briefingbook.info/p/how-cuts-to-the-insurance-marketplaces>
5. Institute for Healthcare Policy & Innovation (team authorship). 2025. [Healthy Michigan Plan Section 1115 Demonstration: Final Summative Evaluation Report](#). Demonstration Period January 1, 2019–December 31, 2023
6. Institute for Healthcare Policy & Innovation (team authorship). 2022. [Healthy Michigan Plan Section 1115 Demonstration Interim Evaluation Report](#). Demonstration Period January 1, 2019 – December 31, 2023
7. Thomas Buchmueller, Aaron Kaye, and **Helen Levy**. 2022. The Healthy Michigan Plan: 2021 Report on Uncompensated Care. Submitted to the Michigan Department of Health and Human Services. (Similar reports were submitted annually in 2014 – 2021.)
8. **Helen Levy** and Thomas Buchmueller. 2019. Healthy Michigan Plan Evaluation Domain II – Reduction in the Number of Uninsured. Submitted to the Michigan Department of Health and Human Services.
9. Thomas Buchmueller, **Helen Levy**, Sayeh Nikpay, and Jordan Rhodes. 2019. Healthy Michigan Plan Evaluation Domain I – Hospital Uncompensated Care. Submitted to the Michigan Department of Health and Human Services.

10. Marianne Udow-Phillips, Joshua Fangmeier, Thomas Buchmueller, and **Helen Levy**. 2012. The ACA's Medicaid Expansion: Michigan Impact, Center for Healthcare Research & Transformation Issue Brief. Ann Arbor, MI.
11. **Helen Levy**. 2012. The Economic Impact of Michigan's Dr. Ron Davis Smoke-Free Air Law: A Report to the Michigan Department of Community Health.
12. **Helen Levy** and Italo Gutierrez. 2009. Documentation and Benchmarking of Health Insurance Measures in the Health and Retirement Study. Available online at: [http://hrsonline.isr.umich.edu/sitedocs/userg/HRS\\_HealthInsuranceMeasures.pdf](http://hrsonline.isr.umich.edu/sitedocs/userg/HRS_HealthInsuranceMeasures.pdf)
13. **Helen Levy**. 2007. Health Insurance Data in the Panel Study of Income Dynamics, Technical Report, available online at <http://psidonline.isr.umich.edu/Guide/Quality/Health-Insurance-Data.pdf>
- John Moeller and **Helen Levy**. 1996. Dental Services: A Comparison of Use, Expenditures, and Sources of Payment, 1977 and 1987. National Medical Expenditure Survey Research Findings 26, Agency for Health Care Policy and Research (AHCPR Pub. No. 96-0005).
14. John Moeller and **Helen Levy**. 1995. Prescribed Medicines in Ambulatory Care Settings: A Comparison of Use, Expenditures, and Sources of Payment, 1977 and 1987. National Medical Expenditure Survey Research Findings 24, Agency for Health Care Policy and Research (AHCPR Pub. No. 95-0062).
15. Joel Cohen, Llewellyn Cornelius, Beth Hahn and **Helen Levy**. 1994. Use of Services and Expenditures for the Noninstitutionalized Population under Medicaid. National Medical Expenditure Survey Research Findings 20, Agency for Health Care Policy and Research (AHCPR Pub. No. 94-0051).

## SELECTED WORKING PAPERS

- John Bound, Helen Levy, and Lauren Nicholas. Social Security Benefit Claiming and Medicare Utilization. Michigan Retirement Research Center Working Paper 2013-297, October 2013.
- Helen Levy and Kristin Seefeldt. Saving among Low-Income Women: Motivation and Obstacles. Michigan Retirement Research Center Working Paper 2008-199, September 2008.
- Helen Levy and Kristin Seefeldt. How Do Lower-Income Families Think about Retirement? Michigan Retirement Research Center Working Paper 2008-195, September 2008.
- Thomas DeLeire and Helen Levy. How Well Can We Measure the Well-Being of the Poor Using Food Expenditure? National Poverty Center Working Paper 06-29, August 2006.
- Miles Kimball, Helen Levy, Fumio Ohtake, and Yoshiro Tsutsui. Unhappiness after Hurricane Katrina. National Bureau of Economic Research Working Paper 12062, January 2006.
- Helen Levy. Health Insurance and the Wage Gap. National Bureau of Economic Research Working Paper 11975, January 2006.
- Thomas DeLeire and Helen Levy. The Material Well-Being of Single Mother Households in the 1980s and 1990s: What Can We Learn from Food Spending? National Poverty Center Working Paper 05-01, January 2005.
- Helen Levy. Private Employer-Sponsored Disability Insurance: Where are the Gaps in Coverage? National Bureau of Economic Research Working Paper 10382, March 2004.
- Helen Levy. The Economic Consequences of Being Uninsured, Economic Research Initiative on the Uninsured Working Paper 12, October 2002.
- Helen Levy. Who Pays for Health Insurance? Employee Contributions to Health Insurance Premiums, Princeton University Industrial Relations Section Working Paper 398, March 1998.

## OTHER PAST PROFESSIONAL ACTIVITIES

- American Economic Association, 2026 Annual Meeting Program Committee: Member, 2025 – 2026
- *Journal of Health Politics, Policy, and Law*: Associate Editor, 2016 – 2025
- Health and Retirement Study: Associate Director, 2018 – 2023
- Panel to Evaluate and Improve the Supplemental Poverty Measure, Council on National Statistics/National Academies of Sciences, Engineering, and Medicine: Member, 2021 – 2023
- National Center for Health Statistics, Board of Scientific Counselors: Member, 2019 – 2022
- FAIR Health, Academic Advisory Board: Member, 2019 – 2022
- *RSF: The Russell Sage Foundation Journal of the Social Sciences*: Editorial Board Member, 2018 – 2021
- Federal Economic Statistics Advisory Committee: Member, 2014 – 2019
- University of Michigan Institute for Healthcare Policy and Innovation: Leadership Team Member, 2013 – 2019
- National Bureau of Economic Research: Faculty Research Fellow, 1999 – 2009

## TEACHING EXPERIENCE

*Economic Analysis in the Practice of Public Policy* (Public Policy 558), University of Michigan  
Winter 2024

*Economics of Health Care* (Economics 438), University of Michigan  
Winter 2014

*Health Economics and Public Policy* (Public Policy 644), University of Michigan  
Winter 2008, Fall 2012

*Introduction to Health Economics* (Economics 395), University of Michigan  
Fall 2005, Winter 2007

*Applied Econometrics II* (Public Policy 421), University of Chicago  
Spring 2003

*Introduction to Microeconomics and Public Policy* (Public Policy 323), University of Chicago  
Fall 2000, 2001, 2002, 2003

*Health Economics* (Public Policy 383), University of Chicago  
Spring 2000

## HONORS AND AWARDS

- 2023 Outstanding Article Award from *Applied Economic Perspectives and Policy*
- 2020 George I. Treyz Gold Award for Excellence in Economic and Demographic Analysis from REMI Inc.
- University of Chicago, Harris Graduate School of Public Policy Studies, Levin Faculty Fellowship, 2002 – 2003
- University of Chicago, Harris Graduate School of Public Policy Studies, co-recipient of Public Policy Students' Association Prize for Best Teaching in a Core Course, 2001
- Upjohn Institute, Dissertation Prize Finalist, 1999
- Princeton University, Woodrow Wilson Fellowship, 1996 - 1998

- Yale College, Saybrook College Fellows' Prize, June 1991

#### **GRANTS (CURRENT; AS PRINCIPAL INVESTIGATOR OR CO-INVESTIGATOR)**

|             |                                                                                                                                       |
|-------------|---------------------------------------------------------------------------------------------------------------------------------------|
| 2026 - 2029 | University of Michigan Strategic Impact Fund. Monitoring Food Hardship in the US. Co-Principal Investigator, with Natasha Pilkauskas  |
| 2024 – 2029 | National Institute on Aging. Health and Retirement Study, Years 35 – 40. Co-Investigator, with David Weir and Ken Langa (MPIs) et al. |

#### **GRANTS (PAST)**

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| 2024 – 2025 | University of Chicago Collaborative for Innovation in Data & Measurement in Aging (CIDMA). The Health and Retirement Study 2022 Social Security Permission Experiment. PI; \$57K                                               |
| 2020 - 2025 | Center for Medicare and Medicaid Services. Healthy Michigan Plan Evaluation. Co-investigator, with John Ayanian (PI) et al.                                                                                                    |
| 2018 – 2023 | National Institute on Aging. Health and Retirement Study, Years 29 – 34. Associate Director, with David Weir (PI) et al.; \$110M                                                                                               |
| 2022 – 2023 | Michigan Retirement and Disability Research Center. Estimating Racial Disparities in Economic Outcomes. PI; \$50K                                                                                                              |
| 2019 – 2022 | U.S. Department of Agriculture/Univ. of Kentucky Center for Poverty Research. Understanding Food Related Hardship Among Older Americans. PI; \$224K                                                                            |
| 2019 – 2022 | Agency for Healthcare Research and Quality. Medicaid versus Private Coverage for Low-Income Families: What are the Tradeoffs between Cost-Sharing and Access to Care? with Mireille Jacobson (PI) and Silvia Barcellos; \$265K |
| 2019 – 2020 | Michigan Retirement Research Center. The Risk of High Out-of-Pocket Health Spending Risk among Older Americans, PI; \$50K                                                                                                      |
| 2018 – 2020 | Russell Sage Foundation. Medicaid Expansion as Unemployment Safety Net, PI, with Tom Buchmueller; \$35K                                                                                                                        |
| 2014 – 2019 | Center for Medicare and Medicaid Services. Healthy Michigan Plan Evaluation. Co-investigator, with John Ayanian (PI) et al.; \$8M                                                                                              |
| 2017 – 2018 | Social Security Administration/Michigan Retirement Research Center. Is Health Reform Affecting Retirement Yet? Principal Investigator, with Tom Buchmueller and Sayeh Nikpay; \$50K                                            |
| 2017 – 2018 | Michigan Department of Health and Human Services. Impact of the Healthy Michigan Plan on Uncompensated Care. Co-Investigator, with Tom Buchmueller (PI) and Sayeh Nikpay; \$135K                                               |
| 2012 – 2017 | National Institute on Aging. Health and Retirement Study, Years 23-28 Co-Investigator, with David Weir (PI) et al.; \$115M                                                                                                     |
| 2016 – 2017 | Michigan Department of Health and Human Services. Impact of the Healthy Michigan Plan on Uncompensated Care and Insurance Premium Rates Co-Investigator, with Kyle Grazier (PI), Tom Buchmueller, and Sayeh Nikpay; \$260K     |

2016 Commonwealth Fund. Macroeconomic Impact of Medicaid Expansion in Michigan  
Co-Investigator, with John Ayanian (PI); \$50K

2015 – 2016 Michigan Department of Health and Human Services. Impact of the Healthy Michigan Plan on Uncompensated Care and Insurance Premium Rates Co-Investigator, with Kyle Grazier (PI), Tom Buchmueller, and Sayeh Nikpay; \$260K

2015 – 2016 Social Security Administration/Michigan Retirement Research Center. Health Reform and Health Insurance Coverage among Early Retirees Principal Investigator, with Tom Buchmueller and Sayeh Nikpay; \$75K

2011 – 2016 National Institute on Aging. Health Literacy and Health Disparities among the Elderly (K01)  
Principal Investigator, \$540K

2014 – 2015 Russell Sage Foundation. How Will the Affordable Care Act Affect Health Disparities? (co-investigator, with Tom Buchmueller (PI) and Barbara Wolfe; \$24,950)

2014 – 2015 Michigan Center on the Demography of Aging. Cognitive ability and awareness of hypertension in older Americans, (with Ken Langa; \$14,000)

2014 – 2015 Social Security Administration/Michigan Retirement Research Center. The Effect of Health Reform on Retirement, (with Tom Buchmueller and Sayeh Nikpay; \$75,000)

2013 – 2015 National Institute on Drug Abuse/Centers for Disease Control. Improving Cost-Benefit Analysis of Tobacco Regulation, (co-investigator, with Edward Norton (PI) and Jeffrey Smith; R03; \$154,958)

2012 – 2013 Social Security Administration/Michigan Retirement Research Center. The Health and Medical Care Use of Social Security Disability Insurance Recipients, (co-investigator; with John Bound and Lauren Nicholas (PI); \$50,000)

2009 – 2010 Agency for Healthcare Research and Quality, U.S. Department of Health and Human Services. New Evidence on the Persistence of High Health Spending (co-investigator; PI: Richard Hirth; R01; \$147,230)

2009 – 2010 Michigan Center on the Demography of Aging. Cognition, Medicare Spending, and Mortality among the Elderly (\$19,957)

2009 – 2010 Michigan Population Studies Center, Mueller Fund. Medicare Part D and Crowd-Out of Employer-Provided Drug Coverage, March 2009 – February 2010 (with Omar Alshanqeety; \$6,000)

2008 – 2009 Social Security Administration/Michigan Retirement Research Center. Economic Hardship among the Elderly: How Important is Failure to Take Up Public Programs? October 2008 – September 2009 (\$50,000)

2008 – 2009 Robert Wood Johnson Foundation, Changes in Health Care Financing and Organization. Consequences of SCHIP for Household Well-Being, October 2008 – September 2009 (with Diane Whitmore Schanzenbach and Lindsey Leininger; \$124,694)

2008 – 2010 National Institute on Aging. What Triggers Loss of Health Insurance among the Near-Elderly? July 2008 – July 2010 (R03; \$124,640)

2008 Social Security Administration/Michigan Retirement Research Center. Obstacles to Saving among Economically Vulnerable Women, May 2008 – September 2008 (with Kristin Seefeldt; \$50,000)

2008 U.S. Department of Agriculture, Research Innovation and Development Grants in Economics (RIDGE) Program. Food Stamp Use among the Elderly: Evidence from Panel Data, January 2008 – December 2008 (\$40,000)

2007 – 2008 Social Security Administration/Michigan Retirement Research Center. How Do Low-Income Families Think about Retirement? October 2007 – September 2008 (with Kristin Seefeldt; \$25,000)

2006 – 2007 Social Security Administration/Michigan Retirement Research Center. Extra Help: Take-up of the Social Security Administration's Low-Income Subsidy Program for Part D of Medicare in 2006, January 2007 – September 2007 (with David Weir; \$100,000)

2007 U.S. Department of Agriculture, Economic Research Service. The Changing Safety Net: Low Income Families' Survival Strategies for Managing Layoffs, Lack of Health Insurance, and Other Shocks to Economic Well-Being, January 2007 – December 2007 (co-investigator; PI: Kristin Seefeldt; \$102,814)

2007 Annie E. Casey Foundation. The Changing Safety Net, September 2006 – August 2007 (co-investigator; PI: Kristin Seefeldt; \$49,922)

2006 - 2007 University of Michigan Center for Local, State and Urban Policy. The New Working Poverty: Low Income Families' Survival Strategies for Managing Layoffs, Lack of Health Insurance, and Other Shocks to Economic Well-Being, September 2006 – August 2007 (co-investigator; PI: Kristin Seefeldt; \$27,915)

2003 - 2004 University of Chicago Center for Human Potential and Public Policy, Innovative Research Program Award, Equal Pay for Equal Math? Mathematics and the Gender Wage Gap, September 2003 – August 2004 (with Thomas DeLeire; \$28,076)

2003 - 2004 U.S. Department of Agriculture/Joint Center for Poverty Research, Welfare Reform and Nutritional Well Being, July 2003 – December 2004 (with Thomas DeLeire; \$40,000)

2003 Economic Research Initiative on the Uninsured/Robert Wood Johnson Foundation, Welfare Reform and the Uninsured, January 2003 – December 2003 (with Thomas DeLeire and Judith Levine; \$99,928)

2002 California Health Care Foundation, What Do People Buy When They Don't Buy Insurance? January 2002 – August 2002 (\$51,818)

2001 University of Chicago Population Research Center, supplemental grant to provide computer support for Where Are the Gaps in Disability Insurance Coverage? January 2001 – December 2001 (\$4,000)

2001 Economic Research Initiative on the Uninsured/Robert Wood Johnson Foundation, The Economic Consequences of Being Uninsured. January 2001 – December 2001 (\$39,710)

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|-------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 2001        | Department of Labor, Pension and Welfare Benefits Administration, Where Are the Gaps in Disability Insurance Coverage? January 2001 – December 2001 (\$10,570)        |
| 2000 - 2001 | Department of Labor, Does the Incidence of Group Health Insurance Fall on Individual Workers? September 2000 – June 2001 (subcontractor; PI: Roger Feldman; \$75,000) |
| 1999 - 2000 | Citigroup Behavior Sciences Council Exploratory Grant, August 1999 – July 2000 (\$9,000)                                                                              |
| 1997        | American Compensation Association Emerging Scholar Grant, 1997 (\$5,000)                                                                                              |

## MISCELLANEOUS

- Testimony before the Ways & Means Committee, US House of Representatives, January 28, 2014: “The definition of full-time work and labor market consequences of the Affordable Care Act.”
- Reviewer for the *American Economic Review*, *American Economic Journal – Applied*, *American Economic Journal – Economic Policy*, *American Economic Journal – Policy*, *American Journal of Health Economics*, *American Journal of Managed Care*, *Demography*, *Economic Inquiry*, *Economic Journal*, *Health Affairs*, *Health Economics*, *Health Services Research*, *The Industrial and Labor Relations Review*, *Industrial Relations*, *Inquiry*, *International Journal of Health Care Finance and Economics*, *Journal of Aging and Social Policy*, *JAMA*, *JAMA – Health Forum*, *Journal of Health and Aging*, *Journal of Health Economics*, *Journal of Health Politics, Policy and Law*, *Journal of Human Resources*, *Journal of Labor Economics*, *Journal of Medical Internet Research*, *Journal of Policy Analysis and Management*, *Journal of Political Economy*, *Journal of Public Economics*, *Lancet*, *National Tax Journal*, *New England Journal of Medicine*, *Pediatrics*, *Population Studies*, *Review of Economics and Statistics*, *Review of Economics of the Household* and *Social Security Bulletin*