**************************************************

**NOTE ABOUT BRANCHPOINTS:**

**WHERE THERE IS MORE THAN ONE JUMP WITHIN A BRANCHPOINT BOX, THE JUMPS ARE TO BE APPLIED IN ORDER FROM THE TOP.**

**************************************************

**NOTE ABOUT COLORS**:

**ALL TEXT IN TEAL IS SPECIFIC TO A WEB INTERVIEW.**

**THE CORE INTERVIEW IS DOCUMENTED USING BLACK TEXT, BUT BLACK TEXT CAN ALSO APPLY TO THE WEB INTERVIEW WHEN THERE ARE NO DIFFERENCES FROM THE CORE.**

**************************************************

**NOTE ABOUT BOLD/UNDERLINE TEXT:**

ANY QUESTION THAT IS UNDERLINED IN THE B&A WILL APPEAR IN BOLD IN CAPI AND WILL BE UNDERLINED FOR CAWI.

*****************************************************

**MAJOR FLOW CONTROL, CONDITION AND FILL VARIABLES \***

THIS IS NEW COHORT IW (X024 NOT 1)

R IS **MALE** (X060=1);
R IS **FEMALE** (X060=2)

R WAS **MARRIED AT HH's LAST IW** (Preload_X065=1);
R WAS **PARTNERED AT HH's LAST IW** (Preload_X065=3);
R WAS **SINGLE AT HH's LAST IW** (Preload_X065=6);
R WAS **NOT COUPLED AT HH's LAST IW** (Preload_X065 {NOT 1 *and* NOT 3})

R'S **CHILD'S OR STEPCHILD'S NAME** (Preload_Children_X058)
R'S **CHILD'S OR STEPCHILD'S RELATIONSHIP TO R** (Preload_Children_X061={3 or 4 or 6 or 7 or 90})

THIS IS A **SELF INTERVIEW** (A009=1);

THIS IS A **PROXY INTERVIEW** (A009={2 or 3}) or (A009 NOT 1);
**PROXY** REPORTER IS **SPOUSE/PARTNER** (A009=2);
**PROXY** REPORTER IS **NOT SPOUSE/PARTNER** (A009=3)

R HAS **SAME SPOUSE/PARTNER** AS AT R's LAST IW (A020=1);
R's FORMER **PARTNER** IS **NOW** HIS/HER **SPOUSE** (A020=3);
R's FORMER **SPOUSE** IS **NOW** HIS/HER **PARTNER** (A020=4);
R DOES **NOT** HAVE **SAME SPOUSE/PARTNER** AS AT R's LAST IW (A020=5)

R's **LAST IW SPOUSE/PARTNER IS STILL ALIVE** (A023=1);
R's **LAST IW SPOUSE/PARTNER IS NOT ALIVE** (A023=5)

R AND R's LAST IW SPOUSE/PARTNER **WERE COUPLED WHEN R's LAST IW SPOUSE/PARTNER DIED** (A202=1);
R AND R's LAST IW SPOUSE/PARTNER **WERE NOT COUPLED WHEN R's LAST IW SPOUSE/PARTNER DIED** (A202=5)

R'S **CHILD OR STEPCHILD'S NAME** ADDED IN SEC A (A2.ChildTab.Child[].X058)
R'S **CHILD OR STEPCHILD'S RELATIONSHIP TO R** ADDED IN SEC A (A2.ChildTab.Child[].X061 = {3 or 4 or 6 or 7 or 90 })

R **DIVORCED SINCE R's LAST IW MONTH** (per Z092), **YEAR** (per Z093) (B058=1);
R **BECAME WIDOWED SINCE R's LAST IW MONTH** (per Z092), **YEAR** (per Z093) (B058=2);
R **DID NOT DIVORCE OR BECOME WIDOWED SINCE R's LAST IW MONTH** (per Z092), **YEAR** (per Z093) (B058=5)

--------------------------------------------

*  A variable fieldname and code reference is shown at its first occurrence in the questionnaire, but in some cases, especially when it is common, is not shown after that.*

**************************************************************

S003 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW, GO TO SECTION T

IF THIS IS A NEW COHORT IW (X024 NOT 1), GO TO SECTION T

IF R's SPOUSE/PARTNER FROM PREVIOUS WAVE IS NO LONGER THEIR SPOUSE/PARTNER (A020=5) or R IS WIDOWED (B058=2) or R IS {DIVORCED OR HAD AN ANNULMENT} (B058=1), CONTINUE ON TO S003

OTHERWISE, GO TO SECTION T

S003

**IF FIRST LOOP:**
IF R's SPOUSE/PARTNER IS DEAD AND THEY WERE STILL COUPLED AT THE TIME OF SPOUSE's/PARTNER's DEATH (A202=1 or B058=2):
Financial situations often change with the death of a [husband/wife/partner].

Thinking back to the time surrounding your [husband/wife/partner]'s death, did any income from Social Security start, stop or change because of [his/her] death?

IF R {IS NO LONGER COUPLED WITH LAST IW's SPOUSE/PARTNER AND SPOUSE/ PARTNER {IS STILL LIVING OR DIED AFTER THE SPLIT}} (A023=1 or A202=5 or B058=1):

IF R {IS DIVORCED OR HAD AN ANNULMENT} SINCE LAST IW (Preload_X065=1):
Financial situations may change with divorce.

Thinking back to the time surrounding your divorce, did any income from Social Security start, stop or change because of it?

IF R SPLIT FROM PARTNER SINCE LAST IW (Preload_X065=3):
Financial situations may change with separation from a partner.

Thinking back to the time surrounding your separation, did any income from Social Security start, stop or change because of it?

**FOR SECOND, THIRD AND FOURTH LOOPS:**
Did any income from
LOOP 2: Supplemental Security Income
LOOP 3: Veterans benefits
LOOP 4: other retirement pensions or annuities
start, stop or change because of [[his/her] death/the divorce/the separation]?

1. START……………..GO TO S010
2. STOP

S004

[Banner: Income from Social Security/Supplemental Security Income/Veterans Benefits/Other Retirement Pension or Annuities]

What was the usual amount before [your [husband/wife/partner]'s death/the divorce/the separation]?

[INSTR: DO NOT PROBE DK/RF.]

 $_____ .00 .............. GO TO S008

0……………..GO TO S010 BRANCHPOINT
DK
RF

Question wording:  (Thinking about the usual amount of [Social Security/Supplemental Security Income/ Veterans Benefits/Other Retirement Pensions or Annuities] before [your [husband/wife/partner]'s death/the divorce/the separation]:)

Did it amount to less than $___ per month, more than $___ per month, or what?

**Amount Before:**
*LOOP 1:* **SOCIAL SECURITY**
UNFOLDING PROCEDURE: 2UP1DOWN
INCOME STOPPED:  BREAKPOINTS: $250, $500, $750, $1,000  ENTRY POINT: $500
INCOME CHANGED:  BREAKPOINTS: $100, $350, $650, $1,000  ENTRY POINT: $350

*LOOP 2:* **SUPPLEMENTAL SECURITY INCOME**
UNFOLDING PROCEDURE: 1UP1DOWN
INCOME STOPPED:  BREAKPOINTS: $100, $300, $800  ENTRY POINT: $300
INCOME CHANGED:  BREAKPOINTS: $100, $300, $800  ENTRY POINT: $300

*LOOP 3:* **VETERANS BENEFITS**
UNFOLDING PROCEDURE: 1UP1DOWN
INCOME STOPPED:  BREAKPOINTS:  $80, $200, $300  ENTRY POINT: $200
INCOME CHANGED:  BREAKPOINTS: $500, $1,000, $1,500  ENTRY POINT: $1,000

*LOOP 4* : **OTHER RETIREMENT PENSIONS OR ANNUITIES**
UNFOLDING PROCEDURE: 1UP1DOWN
INCOME STOPPED:  BREAKPOINTS: $250, $400, $1,000  ENTRY POINT: $400
INCOME CHANGED:  BREAKPOINTS: $300, $700, $1,000  ENTRY POINT: $700

Question wording:  Thinking about the usual amount of [Social Security/Supplemental Security Income/ Veterans Benefits/Other Reitrement Pensions or Annuities] before [your [husband/wife/partner]'s death/the divorce/the separation]:

Did it amount to less than $___ per month, more than $___ per month, or what?

Amount Before:
LOOP 1: SOCIAL SECURITY
UNFOLDING PROCEDURE: 2UP1DOWN
INCOME STOPPED:  BREAKPOINTS: $250, $500, $750, $1,000  ENTRY POINT: $500
INCOME CHANGED:  BREAKPOINTS: $100, $350, $650, $1,000  ENTRY POINT: $350

LOOP 2: SUPPLEMENTAL SECURITY INCOME
UNFOLDING PROCEDURE: 1UP1DOWN
INCOME STOPPED:  BREAKPOINTS: $100, $300, $800  ENTRY POINT: $300
INCOME CHANGED:  BREAKPOINTS: $100, $300, $800  ENTRY POINT: $300

LOOP 3: VETERANS BENEFITS
UNFOLDING PROCEDURE: 1UP1DOWN
INCOME STOPPED:  BREAKPOINTS:  $80, $200, $300  ENTRY POINT: $200
INCOME CHANGED:  BREAKPOINTS: $500, $1,000, $1,500  ENTRY POINT: $1,000

LOOP 4: OTHER RETIREMENT PENSIONS OR ANNUITIES
UNFOLDING PROCEDURE: 1UP1DOWN
INCOME STOPPED:  BREAKPOINTS: $250, $400, $1,000  ENTRY POINT: $400
INCOME CHANGED:  BREAKPOINTS: $300, $700, $1,000  ENTRY POINT: $700

| S008 BRANCHPOINT: GO TO S010 BRANCHPOINT |
| --- |

S008

S009s        PER:

2. WEEK
3. EVERY TWO WEEKS/BI-WEEKLY
4. MONTH
6. YEAR
7. OTHER (SPECIFY) S009S_____
8. DK
9. RF

| S010 BRANCHPOINT: IF BENEFIT INCOME STOPPED BECAUSE OF SPOUSE's/PARTNER's {DEATH OR DIVORCE OR SEPARATION} (S003=2), GO TO END OF S003 LOOP (AFTER S015) |
| --- |

S010

[Banner: Income from Social Security/Supplemental Security Income/Veterans Benefits/Other Retirement Pension or Annuities]

What was the usual amount after [your [husband/wife/partner]'s death/the divorce/the separation]?

[INSTR: DO NOT PROBE DK/RF.]

$_____ .00 .............. GO TO S014

0……………..GO TO END OF S003 LOOP (AFTER S015)
DK
RF

Question wording: (Thinking about the usual amount of [Social Security/Supplemental Security Income/ Veterans Benefits/Other Retirement Pensions or Annuities]  after [your [husband/wife/partner]'s death/the divorce/the separation]:)

 Did it amount to less than $___ per month, more than $___ per month, or what?

**Amount After:**
*LOOP 1:* **SOCIAL SECURITY**
UNFOLDING PROCEDURE: 2UP1DOWN
Income Started:  BREAKPOINTS: $250, $500, $750, $1,000  ENTRY POINT: $500
Income Changed:  BREAKPOINTS: $100, $200, $500, $750  ENTRY POINT: $200

*LOOP 2:* **SUPPLEMENTAL SECURITY INCOME**
UNFOLDING PROCEDURE: 2UP1DOWN
Income Started:  BREAKPOINTS: $150, $200, $300, $500  ENTRY POINT: $200
UNFOLDING PROCEDURE: 1UP1DOWN
Income Changed:  BREAKPOINTS: $100, $200, $600  ENTRY POINT: $200

*LOOP 3:* **VETERANS BENEFITS**
UNFOLDING PROCEDURE: 1UP1DOWN
Income Started:  BREAKPOINTS: $300, $500, $700  ENTRY POINT: $500
Income Changed:  BREAKPOINTS: $200, $400, $700  ENTRY POINT: $400

*LOOP 4:* **OTHER RETIREMENT PENSIONS OR ANNUITIES**
UNFOLDING PROCEDURE: 1UP1DOWN
Income Started:  BREAKPOINTS: $150, $300, $750  ENTRY POINT: $300
Income Changed:  BREAKPOINTS: $200, $400, $600  ENTRY POINT: $400

Question wording: Thinking about the usual amount of [Social Security/Supplemental Security Income/ Veterans Benefits/Other Retirement Pensions or Annuities]  after [your [husband/wife/partner]'s death/the divorce/the separation]:

 Did it amount to less than $____ per month, more than $____ per month, or what?

Amount After:
LOOP 1: SOCIAL SECURITY
UNFOLDING PROCEDURE: 2UP1DOWN
Income Started:  BREAKPOINTS: $250, $500, $750, $1,000  ENTRY POINT: $500
Income Changed:  BREAKPOINTS: $100, $200, $500, $750  ENTRY POINT: $200

LOOP 2: SUPPLEMENTAL SECURITY INCOME
UNFOLDING PROCEDURE: 2UP1DOWN
Income Started:  BREAKPOINTS: $150, $200, $300, $500  ENTRY POINT: $200
UNFOLDING PROCEDURE: 1UP1DOWN
Income Changed:  BREAKPOINTS: $100, $200, $600  ENTRY POINT: $200

LOOP 3: VETERANS BENEFITS
UNFOLDING PROCEDURE: 1UP1DOWN
Income Started:  BREAKPOINTS: $300, $500, $700  ENTRY POINT: $500
Income Changed:  BREAKPOINTS: $200, $400, $700  ENTRY POINT: $400

LOOP 4: OTHER RETIREMENT PENSIONS OR ANNUITIES
UNFOLDING PROCEDURE: 1UP1DOWN
Income Started:  BREAKPOINTS: $150, $300, $750  ENTRY POINT: $300
Income Changed:  BREAKPOINTS: $200, $400, $600  ENTRY POINT: $400

S014 BRANCHPOINT: GO TO END OF S003 LOOP (AFTER S015)

S014

S015s        PER:

             2. WEEK
             3. EVERY TWO WEEKS/BI-WEEKLY
             4. MONTH
             6. YEAR
             7. OTHER (SPECIFY) S015S_____
             95. LUMP SUM
             98. DK
             99. RF

             *** END OF S003 LOOP: REPEAT QUESTIONS S003 THROUGH S015 FOR ALL FOUR INCOME TYPES. THEN CONTINUE ON TO S016.***

S016

Did your work hours, or earnings from <u>your own</u> work, start, stop, or change after [your [husband/wife/partner]'s death/the divorce/the separation]?

1. START……………... GO TO S027
2. STOP
3. CHANGE
5. NO……………...GO TO S037
8. DK……………...GO TO S037
9. RF……………...GO TO S037

S017

What was the usual amount of your earnings before
[your [husband/wife/partner]'s death/the divorce/the separation]?

[INSTR: DO NOT PROBE DK/RF.]

 $_____ .00 …………… GO TO S021

0……………...GO TO S023
DK
RF

What was the usual amount of your earnings before
[your [husband/wife/partner]'s death/the divorce/the separation]?

 $_____ .00 …………… GO TO S021

0……………...GO TO S023
DK
RF

S018-S020

Question wording:  (Thinking about the usual amount of your earnings before [your [husband/wife/partner]'s death/the divorce/the separation]:)

Did it amount to less than $___ per month, more than $___ per month, or what?

PROCEDURE: 1UP1DOWN
    **INCOME STOPPED:**
        BREAKPOINTS: $400, **$600**, $1,000
        ENTRY POINT: $600
    **INCOME CHANGED:**
        BREAKPOINTS: $400, **$600**, $1,000
        ENTRY POINT: $600

Question wording:  Thinking about the usual amount of your earning before [your [husband/wife/partner]'s death/the divorce/the separation]:

Did it amount to less than $____ per month, more than $____ per month, or what?

PROCEDURE: 1UP1DOWN
    INCOME STOPPED:
        BREAKPOINTS: $400, $600, $1,000
        ENTRY POINT: $600
    INCOME CHANGED:
        BREAKPOINTS: $400, $600, $1,000
        ENTRY POINT: $600

| S021 BRANCHPOINT: GO TO S023 |
| --- |

S021

S022s      PER:

2. WEEK
3. EVERY TWO WEEKS/BI-WEEKLY
4. MONTH
6. YEAR
7. OTHER (SPECIFY) S022_____
8. DK
9. RF

S023

And how many hours per week did you usually work before
[your [husband/wife/partner]'s death/the divorce/the separation]?

[INSTR: DO NOT PROBE DK/RF.]

HOURS_____ GO TO S027 BRANCHPOINT

DK
RF
And how many hours per week did you usually work before
[your [husband/wife/partner]'s death/the divorce/the separation]?

HOURS_____ GO TO S027 BRANCHPOINT

DK
RF

S024-S026

Question wording: (Thinking about the usual amount of hours per week you worked before [your [husband/wife/partner]'s death/the divorce/the separation]:)

Did it amount to less than ___ hours per month, more than ___ hours per month, or what?

PROCEDURE: 1Up
  **WORK HOURS STOPPED:**
    BREAKPOINTS: **20**, 40
    ENTRY POINT: 20
  **WORK HOURS CHANGED:**
    BREAKPOINTS: **20**, 40
    ENTRY POINT: 20

Question wording: Thinking about the usual amount of hours per week you worked before [your [husband/wife/partner]'s death/the divorce/the separation]:

Did it amount to less than ___ hours per month, more than ___ hours per month, or what?

PROCEDURE: 1Up
  WORK HOURS STOPPED:
    BREAKPOINTS: 20, 40
    ENTRY POINT: 20
  WORK HOURS CHANGED:
    BREAKPOINTS: 20, 40
    ENTRY POINT: 20

S027 BRANCHPOINT: IF WORK EARNINGS STOPPED BECAUSE OF SPOUSE's/PARTNER's {DEATH OR DIVORCE} (S016=2), GO TO S037

S027

What was the usual amount of your work earnings after [your [husband/wife/partner]'s death/the divorce/the separation]?

[INSTR: DO NOT PROBE DK/RF.]

$_____ .00 .............. GO TO S031

0………………GO TO S033
DK
RF

What was the usual amount of your work earnings after [your [husband/wife/partner]'s death/the divorce/the separation]?

$_____ .00 .............. GO TO S031

0……………….GO TO S033
DK
RF

S028-S030

Question wording:  (Thinking about the usual amount of your earnings after [your [husband/wife/partner]'s death/the divorce/the separation]:)

Did it amount to less than $___ per month, more than $___ per month, or what?

PROCEDURE: 1UP1DOWN
   **INCOME STARTED:**
     BREAKPOINTS: $300, **$500**, $1,000
     ENTRY POINT: $500

Question wording:  Thinking about the usual amount of your earnings after [your [husband/wife/partner]'s death/the divorce/the separation]:

Did it amount to less than $___ per month, more than $___ per month, or what?

PROCEDURE: 1UP1DOWN
   INCOME STARTED:
     BREAKPOINTS: $300, $500, $1,000
     ENTRY POINT: $500

| S031 BRANCHPOINT: GO TO S033 |
| --- |

S031
S032s          PER:

2. WEEK
3. EVERY TWO WEEKS/BI-WEEKLY
4. MONTH
6. YEAR
7. OTHER (SPECIFY) S032_____
8. DK
9. RF

S033

And how many hours per week did you usually work after
[your [husband/wife/partner]'s death/the divorce/the separation]?

[INSTR: DO NOT PROBE DK/RF.]

HOURS_____ GO TO S037

DK
RF

S034-S036

Question wording:  (Thinking about the number of hours per week you usually worked after [your [husband/wife/partner]'s death/the divorce/the separation]:)

Did it amount to less than ___ hours per month, more than ___ hours per month, or what?

PROCEDURE: 1Up
   **WORK HOURS STARTED:**
     BREAKPOINTS: **20**, 40
     ENTRY POINT: 20
   **WORK HOURS CHANGED:**
     BREAKPOINTS: **20**, 40
     ENTRY POINT: 20

S037

Did the type, cost, or coverage of your health insurance change as a result of [your [husband/wife/partner]'s death/the divorce/the separation]?

1. YES
5. NO………………..GO TO S040 BRANCHPOINT
8. DK………………..GO TO S040 BRANCHPOINT
9. RF………………..GO TO S040 BRANCHPOINT

S038

S039S    What changed about your health insurance?

[INSTR:  SELECT ALL THAT APPLY.]

1. COST BECAME HIGHER
2. COST BECAME LOWER
3. FEWER SERVICES COVERED
4. MORE SERVICES COVERED
5. LESS CHOICE OF PHYSICIANS
6. MORE CHOICE OF PHYSICIANS
7. MORE CONVENIENT
8. LOST PLAN
97. OTHER (SPECIFY) S039_____
98. DK
99. RF

S040 BRANCHPOINT: IF R WAS NO LONGER COUPLED WITH LAST-IW SPOUSE/PARTNER WHEN S/HE DIED (A202 NOT 1) and R DID NOT REPORT BEING WIDOWED SINCE R's LAST IW (B058 NOT 2), GO TO S055 BRANCHPOINT

S040

Did you receive a life insurance settlement?

(Please include any that you may have already mentioned.)

1. YES
5. NO………………GO TO S042
8. DK………………GO TO S042
9. RF………………GO TO S042
Did you receive a life insurance settlement?

Please include any that you may have already mentioned.

1. YES
5. NO………………GO TO S042
8. DK………………GO TO S042
9. RF………………GO TO S042

S041

[Banner: Life Insurance Settlement]

How much did it amount to?

[INSTR: INCLUDE ONLY SETTLEMENTS RELATED TO SPOUSE/PARTNER'S DEATH.]

[INSTR: DO NOT PROBE DK/RF.]

$_____ .00 .............. GO TO S042

DK
RF

[Banner: Life Insurance Settlement]

How much did it amount to?

[INSTR: PLEASE INCLUDE ONLY SETTLEMENTS RELATED TO YOUR SPOUSE / OR PARTNER'S DEATH.]

$_____ .00 .............. GO TO S042

DK
RF

S061-S063

Question text:  (Thinking about the life insurance settlement you received:)

Did it amount to a total of less than $____ , more than $____ , or what?

UNFOLDING PROCEDURE: 2Up1Down
BREAKPOINTS: $5,000, **$10,000**, $25,000, $50,000
ENTRY POINT: $10,000

Question text:  Thinking about the life insurance settlement you received:

Did it amount to a total of less than $____ , more than $____ , or what?

UNFOLDING PROCEDURE: 2Up1Down
BREAKPOINTS: $5,000, $10,000, $25,000, $50,000
ENTRY POINT: $10,000

S042

Did you receive a lump-sum pension settlement?

1. YES
5. NO………………..GO TO S044
8. DK………………..GO TO S044
9. RF………………..GO TO S044

S043

[Banner: Lump-Sum Pension Settlement]

How much did it amount to?

[INSTR: DO NOT PROBE DK/RF.]

$_____ .00 ………….. GO TO S044

DK
RF
[Banner: Lump-Sum Pension Settlement]

How much did it amount to?

$_____ .00 ………….. GO TO S044

DK
RF

S064-S066

Question text: (Thinking about the lump-sum pension settlement you received:)

Did it amount to a total of less than $___ , more than $___ , or what?

PROCEDURE: 2Up1Down
BREAKPOINTS: $2,000, **$8,000**, $30,000, $45,000
ENTRY POINT: $8,000
Question text: Thinking about the lump-sum pension settlement you received:

Did it amount to a total of less than $___ , more than $___ , or what?

PROCEDURE: 2Up1Down
BREAKPOINTS: $2,000, $8,000, $30,000, $45,000
ENTRY POINT: $8,000

S044

Not counting what was covered by insurance or your [husband/wife/partner]'s estate, what were the expenses associated with the death, that is, for funeral expenses, legal fees, etc.?

[INSTR: DO NOT PROBE DK/RF.]

[INSTR: ENTER [CTRL-D] IF NOT SETTLED YET.]

$_____ .00 .............. GO TO S048

DK
RF

Not counting what was covered by insurance or your [husband/wife/partner]'s estate, what were the expenses associated with the death, that is, for funeral expenses, legal fees, etc.?

$_____ .00 .............. GO TO S048

DK
RF

S045-S047

Question wording:  (Thinking about the expenses associated with the death, that were not covered by insurance or your [husband/wife/partner]'s estate:)

Would it amount to less than $___ , more than $___ , or what?

PROCEDURE: 2Up1Down
BREAKPOINTS: $2,000, **$5,000**, $7,000, $10,000
ENTRY POINT: $5,000

Question wording:  Thinking about the expenses associated with the death, that were not covered by insurance or your [husband/wife/partner]'s estate:

Would it amount to less than $___ , more than $___ , or what?

PROCEDURE: 2Up1Down
BREAKPOINTS: $2,000, $5,000, $7,000, $10,000
ENTRY POINT: $5,000

S048

S049s To pay the expenses associated with [his/her] death and any illness that led to [his/her] death, did you have to sell assets, withdraw money that normally would not be touched, get help from a relative, or from a church or other institution, or do anything else special to find the money?

[INSTR: SELECT ALL THAT APPLY.]

1. YES, SELL ASSETS
2. YES, WITHDRAW MONEY
3. YES, GOT HELP FROM A RELATIVE
4. INSTITUTION OR CHARITY
5. DID NOT DO ANYTHING SPECIAL
7. YES, OTHER (SPECIFY) S049_____
8. DK
9. RF

S050 BRANCHPOINT: IF R DID NOT GET HELP FROM A RELATIVE (S048 NOT 3), GO TO S052

S050

[Banner: Final Illness and Death Expenses: Help From a Relative]

Was that a child or grandchild of yours or your [husband/wife/partner], or was it some other relative who helped?

1. CHILD/ CHILD-IN-LAW
2. OTHER RELATIVE………………..GO TO S052
3. SOMEONE ELSE……………...GO TO S052
6. GRANDCHILD
8. DK……………...GO TO S052
9. RF……………...GO TO S052

[Banner: Final Illness and Death Expenses: Help From a Relative]

(Which child is that?)

[INSTR: SELECT ALL THAT APPLY.]

[INSTR: IF GRANDCHILD:
Which child of yours or your [husband/wife/partner] is the parent of that grandchild?]

CHILD NAME(S)  [DISPLAYED BY BLAISE IF NAMES ARE LISTED IN Preload_X058 or
A2.ChildTab.X058, AND RELATIONSHIP TO R AT Preload_X061 or A2.ChildTab.X061 = {3 or 4 or 6
or 7 or 90}]

3. TO 52.  *CHILD NAME(S)*
[ROWS PROVIDED BY BLAISE AS NECESSARY]
92. DECEASED CHILD
93. ALL CHILDREN
98. DK
99. RF

*NOTE: NAMES OF ALL LIVING AND DEAD CHILDREN AND CURRENT (BUT NOT FORMER)
STEPCHILDREN ARE DISPLAYED. NAMES OF SPOUSE/PARTNERS OF CHILDREN ARE NOT
DISPLAYED.*

[Banner: Final Illness and Death Expenses: Help From a Relative]

Which child is that?

[INSTR: PLEASE SELECT ALL THAT APPLY.]

[INSTR: IF GRANDCHILD:
Which child of yours or your [husband/wife/partner] is the parent of that grandchild?]

CHILD NAME(S)  [DISPLAYED BY BLAISE  IF NAMES ARE LISTED AT Preload_X058 or
A2.ChildTab.X058, AND RELATIONSHIP TO R AT Preload_X061 or A2.ChildTab.X061 = {3 or 4 or 6
or 7 or 90}]

3. TO 52.  CHILD NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
92. DECEASED CHILD
93. ALL CHILDREN
98. DK
99. RF

*NOTE: NAMES OF ALL LIVING AND DEAD CHILDREN AND CURRENT (BUT NOT FORMER)
STEPCHILDREN ARE DISPLAYED. NAMES OF SPOUSE/PARTNERS OF CHILDREN ARE NOT
DISPLAYED.*

S052
(Tag#=S052.5
)
S052          In which state or country did your [husband/wife/partner] die?

[INSTR:  TYPE 'OT'  TO ENTER COUNTRY.]

STATE_____

97. OTHER COUNTRY (SPECIFY) S053_____
98. DK
99. RF

*NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C.,
AND PUERTO RICO.*

In which state or country did your [husband/wife/partner] die?

[INSTR: IF YOUR [HUSBAND/WIFE/PARTNER] DIED OUTSIDE OF THE U.S., PLEASE SELECT 'OTHER COUNTRY' FROM THE BOTTOM OF THE LIST BELOW AND ENTER THE NAME OF THE COUNTRY.]

STATE_____

97. OTHER COUNTRY (SPECIFY) S053_____
98. DK
99. RF

*NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.*

S053 BRANCHPOINT: IF S052 NOT 97, GO TO S054

**S053**

OTHER COUNTRY (SPECIFY):
_____
OPEN

**S054**

What was the cause of [his/her] death?

CAUSE OF DEATH_____

DK
RF

S055 BRANCHPOINT: IF THIS IS A PROXY INTERVIEW, GO TO S056

IF R's SPOUSE/PARTNER FROM PREVIOUS WAVE IS NO LONGER LIVING (A023=5) or R IS WIDOWED (B058=2), GO TO S056

**S055**

Because of the [divorce/separation], do you expect to receive less in the way of life insurance benefits if your former [husband/wife/partner] dies?

1. YES
5. NO
8. DK
9. RF

S056

Did you lose any part of your claim on your [former/late] [husband/wife/partner]'s pension?

1. YES
5. NO……………...GO TO S058 BRANCHPOINT
8. DK……………...GO TO S058 BRANCHPOINT
9. RF……………...GO TO S058 BRANCHPOINT

S057 BRANCHPOINT: IF R's SPOUSE/PARTNER FROM PREVIOUS WAVE IS NO LONGER LIVING (A023=5) or R IS WIDOWED (B058=2), GO TO S058 BRANCHPOINT

S057

Did you receive any money or property from your former [husband/wife/partner] to compensate for the loss of your claim on your former [husband/wife/partner/spouse]  pension?

1. YES
5. NO
8. DK
9. RF

S058 BRANCHPOINT: IF R WAS STILL COUPLED WITH LAST-IW SPOUSE/PARTNER WHEN S/HE DIED (A202=1) or R IS WIDOWED (B058=2), GO TO S059 (S ASSIST)

S058

All in all, what were your expenses associated with the [divorce/separation], that is, legal fees and costs?

[INSTR: DO NOT PROBE DK/RF.]

 $_____ .00 ………….. GO TO S059

DK
RF

All in all, what were your expenses associated with the [divorce/separation], that is, legal fees and costs?

$_____ .00 ………….. GO TO S059

DK
RF

S067-S069

Question text: (Thinking about the total exepnses associated with [divorce/separation], that is, legal fees and costs:)

Does it amount to a total of less than $____ , more than $____ , or what?

PROCEDURE: 2Up1Down
BREAKPOINTS: $500, **$1,500**, $5,000, $15,000
ENTRY POINT: $1,500

Question text:  Thinking about the total expenses associated with [divorce/separation] that is, legal fees and costs:

Does it amount to a total of less than $____ , more than $____ , or what?

PROCEDURE: 2Up1Down
BREAKPOINTS: $500, $1,500, $5,000, $15,000
ENTRY POINT: $1,500

S059

S ASSIST
[INSTR: HOW OFTEN DID R RECEIVE ASSISTANCE WITH ANSWERS IN SECTION S -- WIDOWHOOD/DIVORCE?]

1. NEVER
2. A FEW TIMES
3. MOST OR ALL OF THE TIME
4. THE SECTION WAS DONE BY A PROXY REPORTER

**GO TO SECTION T**